

Key information document

Objective: This document contains essential information about the investment product. It is not marketing material.

This information is provided to you in accordance with a legal obligation to help you understand what this product is and what risks, costs, potential gains and losses are associated with it, and to help you compare it with other products.

Product

EXOSHARE – E units

Management company: Amundi Asset Management (hereinafter “we” or “the management company”), member of the Amundi group of companies.

990000206389 - Currency: EUR

Management company website: www.amundi.fr

Call +33 143233030 for more information.

The French financial markets authority (“AMF”) is responsible for the supervision of Amundi Asset Management with regard to this key information document.

Amundi Asset Management is accredited in France under No GP-04000036 and regulated by the AMF.

This document was published on: 01/09/2025.

You are considering buying a product that is not straightforward and can be difficult to understand.

About the product

Type: This product is an alternative investment fund (AIF) in the form of a customised group employee shareholding fund (FCPE), governed by French law.

Duration: This FCPE has been created for an indefinite term. The management company may, with the approval of the FCPE Supervisory Board, merge, split or liquidate the FCPE. Its dissolution may also be considered in the event of the redemption of all units.

AMF classification: FCPE invested in listed company shares.

Objectives: By subscribing to EXOSHARE, you are investing in listed shares in your company.

The management objective of the FCPE is to seek performance based on the changes, both upward and downward, in the EXOSENS listed share price.

The FCPE is permanently composed of at least 95% EXOSENS shares and the remainder in units or shares of money-market UCITS and/or general purpose AIFs (FIVG funds).

The net asset value of the FCPE will change, both upwards and downwards, depending on the valuation of the EXOSENS share, proportionally to the percentage of the assets invested in these shares.

Income and net realised capital gains must be reinvested.

Units may be redeemed on any dealing day in accordance with the procedures described in the FCPE Regulations.

Targeted retail investors: This product is intended for investor beneficiaries of an employee savings scheme, who have a basic understanding and/or limited or non-existent experience of investing in funds, who are looking to increase the value of their investment over the recommended holding period and who can bear losses up to the amount invested.

The product is not open to residents of the United States of America/“U.S. Person” (the definition of “U.S. Person” is available on the management company’s website: www.amundi.com).

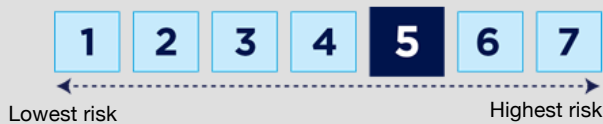
Additional information: You can obtain more information about this FCPE, including the Regulations and financial reports in French, free of charge upon request from: Amundi Asset Management - 91-93 boulevard Pasteur, 75015 Paris, France.

The net asset value of the FCPE is available at www.amundi-ee.com.

Custodian: CACEIS Bank

What are the risks and potential returns?

RISK INDICATOR



The risk indicator is based on the assumption that you will retain the product for 5 years. You risk not being able to easily sell your product, or you may have to sell it at a price that would significantly affect the amount you receive in return.

The synthetic risk indicator compares the risk level of this product to other products. It indicates the likelihood of this product incurring losses in the event of changes on the markets or our inability to pay you.

We have classified this product as risk category 5 out of 7, meaning that it carries a medium to high level of risk. In other words, the potential losses associated with the future performance of the product are at a level between medium and high and, if market conditions were to deteriorate, it is highly likely that our ability to pay you would be affected.

In addition to the risks included in the risk indicator, other risks may influence the performance of the Fund:

Market liquidity risk can accentuate variations in product performance.

Investment concentration risk: if investments are made in a limited number of transferable securities and/or a specific segment of the financial markets, and if these perform poorly, the losses incurred may be greater than they would have been with an investment in a greater number of transferable securities and/or more diversified markets.

As this product does not provide protection against market fluctuations, you could lose all or part of your investment.

In addition to the risks included in the risk indicator, other risks may affect the performance of the Fund. Please refer to the EXOSHARE FCPE rules.

Performance scenarios

The unfavourable, moderate and favourable scenarios presented are illustrations based on the Fund's worst, average and best performances over the last 10 years. The markets may evolve very differently in the future. The stress scenario shows what you could obtain in extreme market situations.

Your returns on this product depend on future market performance. The future evolution of the market is uncertain and cannot be accurately predicted.

Recommended holding period: 5 years			
Investment of €10 000			
Scenarios		If you leave after	
		1 year	5 years
Minimum	There is no minimum guaranteed return. You could lose all or part of your investment.		
Stress scenario	What you could obtain after deduction of costs	€1,960	€1,300
	Annualised return	-80.4%	-33.5%
Unfavourable scenario	What you could obtain after deduction of costs	€6,010	€7,870
	Annualised return	-39.9%	-4.7%
Moderate scenario	What you could obtain after deduction of costs	€11,470	€12,570
	Annualised return	14.7%	4.7%
Favourable scenario	What you could obtain after deduction of costs	€16,850	€35,450
	Annualised return	68.5%	28.8%

The figures presented include all product costs.

Unfavourable scenario: This type of scenario occurred for an investment between 30/11/2016 and 30/11/2021.

Moderate scenario: This type of scenario occurred for an investment between 31/03/2017 and 31/03/2022.

Favourable scenario: This type of scenario occurred for an investment between 30/04/2020 and 11/04/2025.

What happens if Amundi Asset Management is not in a position to make payments?

The product is a co-ownership of financial instruments and deposits separate from the Management Company. In the event of default by the Management Company, the product's assets held by the custodian will not be affected. In the event of a default of the custodian, the risk of financial loss of the product is mitigated due to the legal segregation of the assets of the custodian from those of the product.

What are the costs?

The person selling you this product or advising you in this regard may ask you to pay additional costs. If this is the case, this person will inform you about these costs and show you the impact of these costs on your investment.

Costs over time

The tables show the amounts deducted from your investment to cover the various types of costs. These amounts depend on the amount you invest and how long you hold the product for. The amounts shown here are illustrations based on an example of investment amount and the various potential investment periods.

We have assumed:

- that during the first year you will get back the amount you invested (annual return of 0%). That for the other holding periods, the product evolves as indicated in the moderate scenario.
- an investment of €10,000.

Investment of €10,000		
Scenarios	If you leave after	
	1 year	5 years*
Total costs	€0	€6
Impact of annual costs **	0.0%	0.0%

* Recommended holding period.

** The extent to which costs reduce your return annually over the holding period. For example, if you were to leave at the end of the recommended holding period, we would expect your average annual return to be 4.68% before deduction of costs and 4.67% after this deduction.

Composition of costs

One-off entry or exit costs		If you leave after 1 year
Entry cost	We do not charge entry costs on this product.	NA
Exit cost	We do not charge exit costs for this product.	NA
Recurring costs charged annually		
Management fees and other administrative or operating costs	0.20% of the value of your investment per year, all of which is paid by the company.	€0
Transaction cost	0,01% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the investments underlying the product. The actual amount varies depending on how much we buy and sell.	€1
Ancillary costs charged under certain specific conditions		
Performance fees	We do not charge performance fees on this product.	NA

How long should I keep the product and can I withdraw money early?

Recommended holding period: 5 years. This recommended holding period is based on our assessment of the risk and reward characteristics and the costs of the FCPE. This duration does not take into account the vesting period linked to your employee savings plan.

Order timetable: investors have the option to redeem their units on request, in accordance with the procedures set out in the FCPE Regulations. Leaving before the end of the recommended investment period could have an impact on the expected performance. A mechanism to cap redemptions (known as “Gates”) may be implemented by the management company. How the FCPE is operated is described in the Regulations.

How can I make a complaint?

If you have complaints, you can:

- Write to Amundi Asset Management at 91-93 boulevard Pasteur, 75015 Paris - France
- Send an email to dic-fcpe@amundi.com

In the event of a complaint, please provide your contact details (name, address, telephone number or e-mail address) and provide a brief explanation of your complaint. You will find more information on our website www.amundi.fr and/or on the website of your holder of individual unit holders' accounts.

Other relevant information

You can find the Regulations, key information documents, information to unitholders, financial reports and other information documents relating to the Fund, including the various policies published by the Fund, on our website www.amundi.fr and/or on the website of your account holder. You can also request a copy of these documents from the management company's registered office.

Holder of individual unit holders' accounts: Amundi ESR

Depending on your tax status, capital gains and income related to the holding of FCPE units may be subject to tax.

This FCPE has been created within the framework of the Exosens Group Savings Plan (PEG) and the International Group Savings Plan (PEGI) of which it forms an inseparable part. It is reserved exclusively for employees and beneficiaries of the issuer's share offering.

Composition of the supervisory board: The supervisory board is composed of 2 unit holder representatives and 2 company representatives appointed in accordance with the terms and conditions set out in the FCPE Regulations. For more details, please refer to the Regulations.

Past performance: There is insufficient data to provide a useful indication of past performance.

Performance scenarios: You can consult the previous performance scenarios, updated monthly, on the website of your holder of individual unit holders' accounts.